

NEW MEMBER APPLICATION

Fund name

Participating Employer

Employee / Member's Personal Details

Name/s & Surname

Identity number Date of Birth

Passport number Country of issue

Gender Male Female Other

Marital Status: Civil Customary Life Partner Single Other :

Residential Address

Postal Address

Email address Contact number

Preferred Language English Afrikaans

Tax number

Employment Details

Employee number Branch

Cost Centre

Date of Joining Service Date of Joining Fund

Annual Pensionable Salary Occupation

Spouse's Details *(if applicable)*

Name/s & Surname

Identity number Date of Birth

Passport number Country of issue

Date of Marriage Community of Property? YES NO

Paid-up Benefit

The Fund has a legal obligation to obtain confirmation of any retirement savings (so called paid-up benefits) that you may have in other registered pension or provident funds.

Do you have any Retirement Savings in another Pension or Provident Fund?
 Yes No

If yes, please complete the details below:

	Name of Previous Fund(s)	Previous Employer Name(s)	Member Number(s)	Contact Number(s)
Transfer 1	<input style="width: 95%; height: 15px;" type="text"/>	<input style="width: 95%; height: 15px;" type="text"/>	<input style="width: 95%; height: 15px;" type="text"/>	<input style="width: 95%; height: 15px;" type="text"/>
Transfer 2	<input style="width: 95%; height: 15px;" type="text"/>	<input style="width: 95%; height: 15px;" type="text"/>	<input style="width: 95%; height: 15px;" type="text"/>	<input style="width: 95%; height: 15px;" type="text"/>
Transfer 3	<input style="width: 95%; height: 15px;" type="text"/>	<input style="width: 95%; height: 15px;" type="text"/>	<input style="width: 95%; height: 15px;" type="text"/>	<input style="width: 95%; height: 15px;" type="text"/>
Transfer 4	<input style="width: 95%; height: 15px;" type="text"/>	<input style="width: 95%; height: 15px;" type="text"/>	<input style="width: 95%; height: 15px;" type="text"/>	<input style="width: 95%; height: 15px;" type="text"/>

Additionally, you are allowed to transfer all or a portion of your retirement assets from other retirement funds to this Fund. If you wish to transfer, please indicate below, and the administrator of the Fund will contact you.

Do you wish to transfer any Retirement Savings from another Pension or Provident Fund?
 Yes No

This Fund is reliant on the receipt of transfer documentation and proof of payment. It therefore remains the responsibility of the member to ensure that the previous fund(s) is/are timeously informed of the decision to transfer any benefit(s).

Declaration

I hereby confirm that the above details are correct and that I will make no claim against the Fund in the event of any loss, damage or claim from the use of this information, or in the event that incorrect information has been supplied by me.

Signature of Employee Date

Signature of Employer Date

**Official Company
Stamp**

Please note: Where there is risk cover, the employee must be in active service on the date of joining the Fund.

Supporting Documents Requirements

Copy of identification documents. If it is smart identification, both sides must be copied and certified.

Notes: Where there is risk cover, the employee must be in active service on the date of joining the Fund.

Verso Benefits Administrator (Pty) Ltd is committed to protecting the privacy of personal information of all data subjects as required by the Protection of Personal Information Act (POPIA). We will use all reasonable efforts to ensure that any personal information is processed in a secure manner and for the purpose for which it is intended.
Please go to www.verso.co.za to view our privacy policy (POPIA) statement.