

UNCLAIMED BENEFIT – DEATH CLAIM FORM

- This form acts as a claim form of an unclaimed benefit from a death of a member.
- Where a person entitled to an unclaimed benefit dies, the benefit must be paid to that person's estate.
- The Administrator may request additional information.

Fund name	<input type="text"/>
Participating Employer	<input type="text"/>

Deceased Member Details

Member number	<input type="text"/>	Employee number	<input type="text"/>
Name/s & Surname	<input type="text"/>		
Identity number	<input type="text"/>	Date of Birth	<input type="text"/>
Passport number	<input type="text"/>	Country of issue	<input type="text"/>
Gender	<input type="checkbox"/> Male	<input type="checkbox"/> Female	<input type="checkbox"/> Other
Residential Address	<input type="text"/>		
Postal Address	<input type="text"/>		
Tax number	<input type="text"/>		

Divorce Orders

Are you aware of any Divorce Order issued by the High Court / Supreme Court against the deceased member's pension benefit in favour of an ex-spouse?

Yes No

If yes, attach an original certified copy of the complete divorce court order to this form (if not already supplied to the Fund). This order must be in terms of Section 7(8) of the Divorce Amendment Act 1989, to be binding on the Fund. Please provide full contact details of the ex-spouse in order for the benefit payment to be made by the Fund.

Executor Details

Name/s & Surname	<input type="text"/>		
Identity number	<input type="text"/>		
Cellphone number	<input type="text"/>	Work number	<input type="text"/>
Email Address	<input type="text"/>		

Declaration by Next of Kin / Executor

It is hereby confirmed and ensured that the information contained herein is accurate.

Signature	<input type="text"/>	Date	<input type="text"/>
Relationship to the Deceased	<input type="text"/>		

Supporting Documents Requirements

Original certified copies of the following documents:

- Death Certificate (BI-5 of BI-20)
- Copy of deceased's identification documents. If it is smart identification, both sides must be copied and certified.
- Letter of Executorship
- Identity documents of Executor
- Proof of Estate Banking Details

Payment will be made solely upon receipt of a tax directive which has been issued by the South African Revenue Service (SARS).

Note: Verso Benefits Administrator (Pty) Ltd is committed to protecting the privacy of personal information of all data subjects as required by the Protection of Personal Information Act (POPIA). We will use all reasonable efforts to ensure that any personal information is processed in a secure manner and for the purpose for which it is intended. Please go to www.verso.co.za to view our privacy policy (POPIA) statement.